



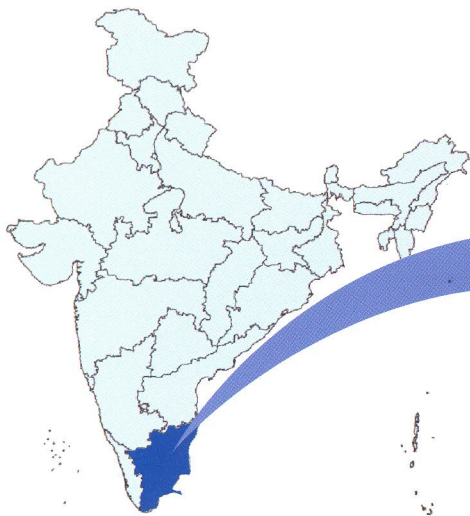
TAMIL NADU

GLOBAL INVESTORS MEET 2015

INVESTORS' PARADISE

09-10 September, 2015





TAMIL NADU - INDIA'S ECONOMIC POWERHOUSE



15%

India's major port capacity



#2

Foreign tourist arrivals in India



42000 acres

Additional land bank created for industries

**Vision
2023**

\$ 250 billion

Infrastructure investment in 10 years



8.4%

2nd largest contributor to India's GDP



11%

Contribution to India's industrial output



17%

State's share in number of factories, higher than any other state



16%

State's share in India's industrial workforce



\$15.99 bn FDI

Ranks 3rd in terms of cumulative FDI inflows (from April 2000 to December 2014)



8000 MW

Highest Capacity of renewable energy in India



18%

Number of India's technical universities, higher than any other state



48.5%

India's most urbanized state by geography and population

To build the **Brand Equity** of Tamil Nadu globally

To showcase the potential of the State as the leading and preferred **Investment Destination** world-wide

Provide a platform for networking on **Investment and Growth Opportunities**

Who is participating?

- Global Leaders & Heads of State
- Policy Makers from across the world
- Members of the International Business & Financial Community
- CEOs of Domestic and International Corporations
- Global Trade Associations
- Academia and Thought Leaders
- Entrepreneurs and working professionals



BENEFITS TO PARTICIPANTS

Tamil Nadu Global Investors Meet promises to be an extra-ordinary experience for the stakeholders with a wide range of events from business sessions to exciting thematic discussions and interactions. The presentations will include a variety of investment opportunities for domestic and international investors in mega projects.

1

- Interaction with top business leaders
- Opportunity to interact and network with the market movers
- Gain understanding of the investment scenario in India and Tamil Nadu

2

- Interactive sessions with policy makers, senior Government representatives and thought leaders
- Discussions on macro-economic environment, policy scenario and sectoral investment scenario in India and Tamil Nadu

3

- Breakout sessions with focused B2B and B2G meets

4

- Opportunities for partnership with UK, USA, France, South Korea, Japan, Germany

5

- Exhibition of international best practices and State initiatives at the Chennai Trade Centre

6

- A sneak peek into the rich cultural heritage of Tamil Nadu



TEXTILES AND APPARELS

- Yarns and fibres • Apparels • Technical textiles
- Textile related infrastructure development



PHARMACEUTICALS & BIOTECH

- R&D / Manufacturing • Pharma SEZs,
- Biotech incubation centres • Bioservices



AGRO AND FOOD PROCESSING

- Agriculture and horticulture
- Food and agri business parks
- Export-oriented processing



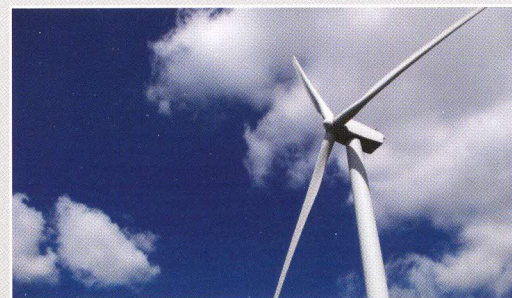
AEROSPACE

- Maintenance, repair and overhaul • Aircraft parts manufacturing
- Aircraft assembling



AUTOMOBILE AND AUTO COMPONENTS

- Auto & auto components • Auto city
- Automobile SEZs



RENEWABLE ENERGY

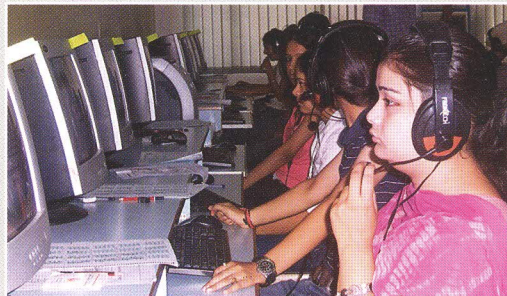
- Solar and wind power equipment manufacturing
- Renewable energy power plants

FOCUS SECTORS



INFRASTRUCTURE

- Energy • Transport • Industrial and Commercial
- Urban Development • Agriculture • Human Development
- PPP Projects



SKILL DEVELOPMENT

- Centres of Excellence
- Industry-specific training institutes



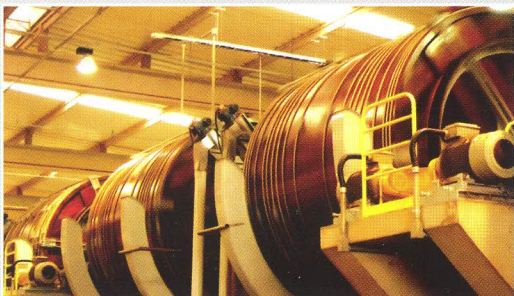
CHEMICALS, PETROCHEMICALS AND MINERALS

- Basic chemicals • High performance chemicals
- Refinery downstream projects
- Specialty and fine chemicals



IT & ITeS

- Computer hardware and software development
- BPO • KPO



HEAVY ENGINEERING

- Precision engineering • Heavy electrical industry
- Industrial machinery and machine tools



ELECTRONICS HARDWARE

- Electronic equipment • Consumer electronics



DAY 1

Sep 09, 2015

- Inaugural session
- Think Tamil Nadu - Ease of doing business
- Investment Scenario: Availability of energy and water
- Tamil Nadu - global manufacturing hub - automobiles & auto ancillaries, electronics hardware
- Overview of tax and regulatory framework
- Country Seminars

- Tamil Nadu Vision 2023 - Investment opportunities in mega projects
- Tamil Nadu's New Paradigm in Industrial Infrastructure - industrial corridors, parks & special investment regions
- Sunrise Sectors - aerospace & defense, biotechnology & pharmaceuticals
- Tamil Nadu - investment opportunities in renewable energy, agro & food processing, IT/ITeS
- SME Convention
- Country Seminars

DAY 2

Sep 10, 2015

"We are extremely pleased with our experience of working with SIPCOT's Siruseri IT Park"

Mr. Manikandan Ramamoorthy
Vice President Administration,
Cognizant India

"BMW Plant Chennai takes pride in producing cars that have the same international quality standards as any of the 30 BMW Group production and assembly facilities worldwide. Highly skilled employees, along with state-of-the-art machinery and technology, provide all the necessary ingredients to achieve these tough standards."

Robert Frittrang
Managing Director,
BMW Plant Chennai

"I appreciate the complete support of the Government of Tamil Nadu, and we will continue to build the best possible cars made by trained local talent incorporating stringent global standards, based in Chennai"

Mr. Koji Takei
Senior Vice President,
Renault Nissan Auto India

"We from Daimler have invested nearly 4400 crore in order to set up truck operations in Tamil Nadu"

Mr. Sven Grable
Vice President, Operations and
Manufacturing Engineering
Daimler India

"We would like to thank and express our gratitude to Government of Tamil Nadu and its agencies for its support for Michelin's new manufacturing plant in India"

Mr. Nicolas Beaumont
Managing Director, Michelin India

"When NIKE asked us to expand our production, we looked around many states such as Delhi, Andhra Pradesh, Gujarat etc. We finally selected Tamil Nadu, and as I reflect back - I can say with absolute confidence that we made the right decision."

Peter Nickerson
Chairman,
Cheyyar SEZ Developers Private Limited

"We are happy with the present infrastructure facility in Tamil Nadu. We consider Tamil Nadu as a home State in India"

Mr. U.S. Kim
Executive Director Finance,
Hyundai India

- State contributes 25% of the national **automobile** output with a well established automobile industry ecosystem
- State accounts for 18% of the nation's **electronics** output
- State accounts for 19% of the nation's **textile** output. Textile industry is the largest economic activity after Agriculture in Tamil Nadu
- State is the leading producer of Leather and Leather garments
- 51 Fortune 500 companies have manufacturing presence here
- Upcoming **Petroleum, Chemicals and Petrochemicals** Investment Region (PCPIR) pharmaceuticals and biotech parks/SEZs to support sustained growth of the industry
- State has the largest **talent pool in the country** with over 500 polytechnics, about 570 engineering colleges and more than 50 universities
- State Government has identified major infrastructure projects as part of the comprehensive '**Tamil Nadu Vision 2023 Document**' and targets to attract investments to the tune of USD 250 billion in 217 projects under PPP mode
- State is a leading exporter of **IT/ITeS** in India. The Services sector contributes about 60% to the State's economy

Contact us:

Scan to register



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Nodal Agency for business investments, Tamil Nadu

Tamil Nadu Industrial Guidance and Export Promotion Bureau

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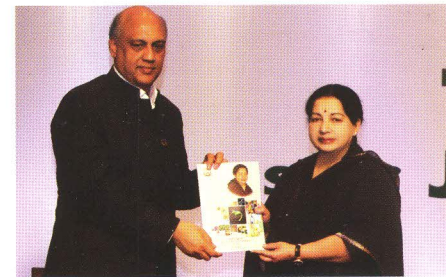
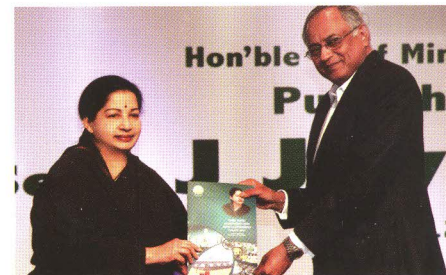
Executive Vice Chairman – Tamil Nadu Industrial Guidance and Export Promotion Bureau

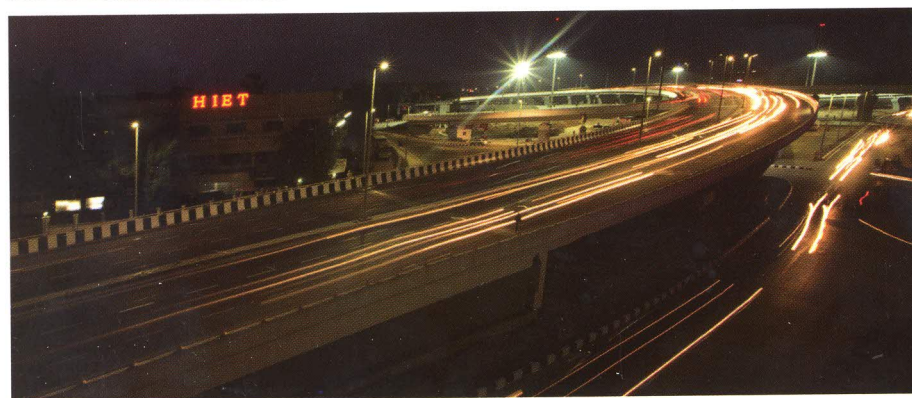
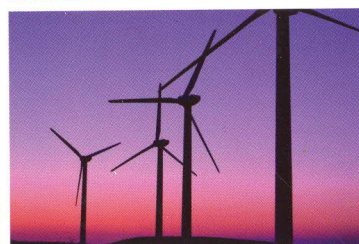
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Visit us at www.tamilnadugim.com and Register for the Tamil Nadu Global Investors Meet 2015





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TAMIL NADU
INVESTORS' PARADISE

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