



# B20 Turkey Conference

Ankara | September 3-5, 2015

## DAY 1 – September 3, Thursday – TOBB HQ

|            |               |  |
|------------|---------------|--|
|            | 09.30 – 13.00 | <b>Registration &amp; Networking</b>   |
| Session 10 | 13.30 – 14.30 | <b>Opening Session</b><br><b>Venue:</b> TOBB HQ, Conference Hall   |
|            |               | <ul style="list-style-type: none"><li>– M. Rifat Hisarcıkhoğlu, <i>President, TOBB &amp; B20 Turkey</i></li><li>– H.E. Cevdet Yılmaz, <i>Deputy Prime Minister, Republic of Turkey</i></li><li>– H.E. Recep Tayyip Erdoğan, <i>President, Republic of Turkey</i></li></ul> |
| Network X1 | 14.30 – 15.00 | <b>Coffee Break</b>  |
| Session 20 | 15.00 – 16.00 | <b>The B20 Agenda for Growth</b><br><b>Venue:</b> TOBB HQ, Conference Hall   |

In 2014, the G20 agreed that raising global growth to deliver better living standards and quality jobs was the highest priority. Over the past 12 months the G20 has focused on implementing actions agreed in 2014 designed to increase the GDP of the G20 by at least 2 percent by 2018. However, the recovery of economic growth globally is still weak, inconsistent and imbalanced. The panel will feature prominent leaders from business, politics and academia to discuss critical barriers to growth and employment that the Business20 community has identified, and where G20 intervention is required to promote and strengthen economic activity and create jobs.

### Panelists

- M. Rifat Hisarcıkhoğlu, *President, TOBB & B20 Turkey*
- Harold McGraw III, *Chairman Emeritus, McGraw Hill Financial & Chairman, International Chamber of Commerce (ICC)*
- Ferit Şahenk, *Chairman Doğuş Group*
- Richard Weber, *President, EUROCHAMBRES*

### Moderator

- Sarp Kalkan, *Sherpa, B20 Turkey*

## Conference Venues

|            |   |
|------------|---|
| TOBB HQ    | Dumlupınar Blv. No: 252, 06530 Ankara, Turkey |
| Congresium | Söğütözü Cad. No : 1/A, 06510 Ankara, Turkey  |

**Session 30      16.00 – 16.30      Introducing the World SME Forum**

**Venue:** TOBB HQ, Conference Hall

The B20 welcomes the creation of the World SME Forum (WSF), a global platform for SMEs geared toward supporting the implementation of G20 recommendations and major new initiatives to unleash the potential of the SME sector. The WSF was formally established in May 2015. Its business model is centered on global advocacy, technical assistance, and advice for sustainable and resilient SME development. The WSF represents an innovative form of public-private cooperation to spur economic growth and employment in line with existing G20 commitments. The session will introduce the role the World SME Forum will play in promoting the SME agenda across G20 countries and beyond, and discuss its planned engagement areas.

**Moderator**

- **Dr. Tunç Uyanık**, *CEO, World SME Forum (WSF)*

**Panelists**

- **John Danilovich**, *Secretary General, International Chamber of Commerce (ICC)*
- **Ender Yorgancılar**, *Vice President, TOBB*
- **Klaus Tilmes**, *Director, Trade and Competitiveness Global Network, The World Bank*
- **Gabriela Ramos**, *Chief of Staff and Sherpa to the G20, OECD*

**Session 40      16.30 – 17.45      Future of the G20: Charting a Path for Global Governance (jointly with the T20)**

**Venue:** TOBB HQ, Conference Hall

G20 countries account for roughly 90 percent of global GDP and over 80 percent of international trade. For this reason, the G20 holds a position of power and sway in the international community, and the recommendations it advances have an opportunity to affect vast changes. But, what types of problems should the G20 focus on? Should G20 leaders complement their financial and economic agenda with deliberations on other issues that require their attention? Will the G20 complement or conflict with other international organizations and multinational fora? The panel will discuss these fundamental questions. It will also analyze G20's past performance in response to growing demands for global governance across a wide, interconnected policy agenda and suggest a way forward.

**Moderator**

- **Dr. Güven Sak**, *Managing Director, TEPAV & Chair, Think 20*

**Panelists**

- **H.E. Mehmet Şimşek**, *Minister of Finance, Republic of Turkey*
- **Muhtar Kent**, *Chairman and CEO, the Coca Cola Company & Chair, B20 International Business Advisory Council (IBAC)*
- **Marcus Wallenberg**, *Chairman, Skandinaviska Enskilda Banken (SEB)*
- **Amar Bhattacharya**, *Senior Fellow, Brookings Institution*
- **Alexander Shokhin**, *President, Russian Union of Industrialists and Entrepreneurs (RSPP)*

**Network X2      19.00 – 22.00      Reception and Welcoming Dinner**

## DAY 2 – September 4, Friday – Congressium

**07.30 – 10.00 Registration & Networking**

**Session 41 09.00 – 10.10 The Policy Response to Recent Trends:  
Driving the World's Infrastructure Markets**

**Venue:** *Congresium, Doğuş Group Hall*

Despite the attractiveness of infrastructure as an asset in terms of returns on investment, investors struggle to find opportunities that are globally competitive on a risk-adjusted return basis, and too few projects get off the ground. Participants will discuss steps to increase private sector investors' allocation to infrastructure, and provide insights on today's efforts by governments, multilaterals, and development banks to facilitate this. Recently, the focus of global infrastructure spending has been shifting toward developing economies, similar to the path of economic growth. The panel will also discuss changing trends in infrastructure spending allocation and the policy response to these changes.

### Opening Remarks

- **Fu Chengyu**, *Chairman Emeritus, Sinopec*  
& *Coordinating Chair, B20 Infrastructure and Investment Taskforce*

### Moderator

- **Ussal Şahbaz**, *Content Leader, B20 Turkey*

### Panelists

- **Robert Milliner**, *Sherpa, B20 Australia & Director, Global Infrastructure Hub*
- **Thierry Déau**, *Founding Partner and CEO, Meridiam*
- **Pedro Rodrigues de Almeida**, *Head of Infrastructure and Urban Development Industry, World Economic Forum*
- **Nicklas Garemo**, *Head of Infrastructure practice in Europe, the Middle East, and Africa, McKinsey & Company*

**Session 42      09.00 – 10.10      Employment Trends and Economic Growth  
(jointly with the L20)**

**Venue:** *Congresium, Koç Hall*

In 2014, G20 leaders agreed to increase the GDP of the G20 by at least 2 percent by 2018. However, income inequality stands as a sizeable obstacle to achieving this target, as the gap between rich and poor is at its highest level in 30 years in most OECD countries. Therefore, it is critical that both national investment plans and private sector initiatives emphasize human capital investment to promote sustainable job creation. This panel is organized jointly with the L20, or Labour20 – an outreach group that represents the voice of workers through their trade unions to the G20. Participants will focus on the above mentioned topics, as well as on how to address lower incomes, implement active labor market policies, promote private investment in human capital, and encourage SME and entrepreneurship growth.

**Opening Remarks**

- **Sharan Burrow**, *General Secretary, ITUC*
- **Ali Y. Koç**, *Board Member and Executive Committee Member, Koç Holding & Coordinating Chair, B20 Turkey Employment Taskforce*

**Moderator**

- **Daniel Funes de Rioja**, *President, IOE & Coordinating Chair, B20 Turkey Employment Taskforce*

**Panelists**

- **Phil O'Reilly**, *Chairman, OECD BIAC*
- **John Evans**, *General Secretary, TUAC*
- **Yogendra Kumar Modi**, *Chairman and CEO, Great Eastern Energy Corporation & Co-Chair, B20 Turkey Employment Taskforce*

**B20 - L20 Joint Declaration Signing Ceremony**

**Session 43      09.00 – 10.10      Towards Broader Financial Markets: Managing Risks and Grasping Opportunities**

**Venue:** *Congresium, SOCAR Hall*

Dramatic shifts in the financial and macroeconomic landscapes of the last decade require an overhaul of the financial regulatory framework. The challenge is to design flexible and efficient regulatory structures that do not undermine the development of financial markets. The panel will feature discussions on new paradigms for financial development and regulation, and suggest policy prescriptions for how the frameworks should be adapted to a world of more free and volatile capital. The panel will also address implications of global regulatory changes for emerging markets, given their institutional and capacity constraints.

**Opening Remarks**

- **Hüsnü Özyeğin**, *Chairman, Fiba Holding & Coordinating Chair, B20 Turkey Financing Growth Taskforce*

**Moderator**

- **José Manuel González Paramo**, *Executive Director, BBVA & Deputy Chair B20 Turkey Financing Growth Taskforce*

**Panelists**

- **Agustin Carstens**, *Governor, Bank of Mexico*
- **Hans-Paul Buerkner**, *Chairman, Boston Consulting Group & Co-Chair, B20 Turkey Financing Growth Taskforce*
- **Bernhard Welschke**, *Secretary General, OECD BIAC*
- **Michael Smith**, *CEO, Australia and New Zealand Banking Group (ANZ)*

**Session 44      08.45 – 10.15      Fighting Corruption: Building Resilient Businesses**

**Venue:** *Congresium, Angora Hall*

Corruption has long been regarded primarily a public sector phenomenon. However, over the last few decades, corruption in the private sector has gained increased attention, as private-to-public corruption has become more eminent, specifically in businesses' dealings with less developed and developing governments. And the fairness of competition between firms that are capable of engaging in corrupt practices and those that cannot (often smaller, more modest firms) has been highlighted as a major issue for the global economy. In the panel, all of the above issues will be discussed. How the Internet and digital systems can be best used to minimize and fight corruption will also be examined, specifically in regards to the role of civil actors.

**Opening Remarks**

- **Ayhan Zeytinoğlu**, *Coordinating Chair, B20 Anti-Corruption Taskforce & President, Kocaeli Chamber of Industry*

**Part I - B20 Anti-Corruption Taskforce**
**Moderator**

- **Lee Tashjian**, *Deputy of Coordinating Chair Mr. David Seaton, B20 Anti-Corruption Taskforce*

**Panelists**

- **Lida Preyma**, *Director, Global AML Compliance, BMO Capital Markets & Member, Beneficial Ownership Workstream - B20 Anti-Corruption Taskforce*
- **Mini vandePol**, *Head of Global Compliance Group, Baker & McKenzie & Co-Chair, International Conventions Workstream - B20 Anti-Corruption Taskforce*
- **Tayfun Zaman**, *Secretary General, TEID & Co-Chair, Customs Workstream-B20 Anti-Corruption Taskforce*
- **Brook Horowitz**, *CEO, IBLF Global & Co-Chair, B20 Anti-Corruption Taskforce*

**Closing Remarks**

- **Mete Demirci**, *Chief Inspector, Prime Ministry of the Republic of Turkey & Co-Chair, G20 Anti-Corruption Working Group*

**Part II - Fighting Corruption: Building Resilient Businesses**
**Moderator**

- **Gönenç Gürkaynak**, *Managing Partner, ELIG Attorneys-at-Law & Co-Chair, B20 Anti-Corruption Taskforce*

**Panelists**

- **Paul Healy**, *James R. Williston Professor and Senior Associate Dean for Research, Harvard Business School*
- **Nicola Bonucci**, *Director for Legal Affairs, OECD*

**Session 45      09.00 – 10.10      Advancing the Bio-Economy for Sustainable Growth**

**Venue:** *Congresium, Anatolia Hall*

People have used biotechnology for thousands years. Contemporary biotechnology provides breakthrough ideas to advance living standards and offer solutions for many of the health and resource-based problems facing the world. The session will highlight industrial changes that contemporary biotechnology will bring to the global economy, as well as the challenges that will emerge. Participants will discuss the policy agenda regarding developments in biotechnology applications in primary production, health, and industry.

**Moderator**

- **Justin Perrettson**, *Senior Advisor, Novozymes*

**Panelists**

- **Asgar Rangoonwala**, *General Manager, Johnson & Johnson*
- **Fabrizio Guidi**, *General Manager, Sanofi*
- **Nathalie Moll**, *Secretary General, EuropaBIO*
- **Joachim Von Braun**, *Director General, International Food Policy Research Institute*

**Network X3      10.10 – 10.30      Coffee Break**

**Session 50a      10.30 – 11.00      Keynote Address: Global Outlook and Turkey's G20 Presidency**

**Venue:** *Congresium, Auditorium*

- **H.E. Prof. Dr. Ahmet Davutoğlu**, *Prime Minister, Republic of Turkey*

**Session 50b      11.00 – 12.30      Plenary Session with G20 Finance Ministers & CB Governors:  
Navigating Through the Global Low Growth  
and Low Interest Rate Environment**

**Venue:** *Congresium, Auditorium*

The global economy is recovering at a moderate pace since the end of the global financial crisis. In order to support the recovery, monetary policy in the developed world has remained accommodative through actions of lowered policy rates and expanded central bank balance sheets. This has led to not only lower short-term interest rates but also lower long-term interest rates. Despite recently increased prospect of policy normalization in some advanced economies interest rates are likely to stay low also in the coming years, reflecting revised down growth outlook and very low inflation rates especially in developed economies. This ongoing environment coupled with slowing productivity growth and low investment rates poses challenges for central banks across the world. Extraordinarily low interest rates for an exceptionally long time, in nominal and inflation-adjusted terms, raises questions about its efficacy, its potential threats for financial stability and hence the need for expanded policy tools and/or new policies.

**Opening Remarks**

- **M. Rifat Hisarcıklıoğlu**, *President, TOBB & B20 Turkey*

**Moderator**

- **Erdem Başçı**, *Governor, Central Bank of Turkey*

**Panelists**

- **Christine Lagarde**, *Director, International Monetary Fund*
- **H.E. Joe Hockey**, *Treasurer, The Commonwealth of Australia*
- **Christian Noyer**, *Governor, The Bank of France*
- **Agustin Carstens**, *Governor, Central Bank of Mexico*
- **Dr. Raghuram Rajan**, *Governor, Reserve Bank of India*

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| <b>Network X4</b> | <b>12.30 – 14.00</b> | <b>Lunch Break</b>  |
| <b>Session 61</b> | <b>14.00 – 15.30</b> | <b>Trade in the 21st Century: Obstacles, Solutions, and Aspirations</b> |

**Venue:** *Congresium, Doğuş Group Hall*

Trade remains a key topic for the B20 in 2015, as issues related to trade persist throughout the world. Such issues include the prevalence of tariff and non-tariff measures, opaque customs procedures, digital barriers and storage mandates, and the under-participation of developing economies in international trade. The issue of free trade has taken on particular importance in recent years, as countries throughout the world have increasingly turned toward protectionism following the global financial crisis. Panelists will review B20 trade taskforce priorities, and discuss emerging issues in global trading regime.

#### **Opening Remarks**

- **Güler Sabancı**, *Chairman, Sabancı Holding*

#### **Moderator**

- **Harold McGraw III**, *Chairman Emeritus, McGraw Hill Financial & Chairman, International Chamber of Commerce (ICC)*

#### **Panelists**

- **Frank Ning**, *Chairman, COFCO*
- **Alexey Mordashov**, *Chairman of the Board of Directors, PAO Severstal*
- **Paul Bulcke**, *CEO, Nestle*
- **Jamal Malaikah**, *President and CEO, NATPET*
- **Nils S. Andersen**, *CEO, Maersk Group*

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| <b>Session 62</b> | <b>14.00 – 15.30</b> | <b>Policies in the Digital Era: How to Best Use Technology to Reshape the Global Economy</b> |
|-------------------|----------------------|--|

**Venue:** *Congresium, Koç Hall*

Technology continues to advance at an incredibly rapid rate, ushering in large-scale changes in economies and societies. The digital economy era highlights a novel set of business models and features that improve business processes and bolster innovation across all sectors of the economy. Digital tools help achieve a more customer-centered approach and accelerate the spread of global value chains in which firms integrate their worldwide operations. On the other hand, they also bring to the fore issues such as user privacy and data protection. Panel participants will discuss emerging digital infrastructure trends and challenges for policy-makers.

#### **Opening Remarks**

- **Metin Salt**, *CEO, Vestek & Vestel Ventures, Vestel Group of Companies*

#### **Moderator**

- **Ali Ağaoğlu**, *Journalist*

#### **Panelists**

- **Pierre Nanterme**, *CEO, Accenture*
- **Brian Wong**, *Vice-President, Alibaba Group*
- **Captain Samuel Salloum**, *Founder and Global Co-Chairman, GCEL*
- **Gökhan Ögüt**, *CEO, Vodafone Turkey*
- **Murat Sönmez**, *Managing Director and Chief Business Officer, World Economic Forum*



**Session 63      14.00 – 15.30      Empowering Women in Business (jointly with the W20)**

**Venue:** *Congresium, Angora Hall*

Increasing the number of women in the labor market inevitably has a positive impact on economic growth. However, the participation rate of women in the global labor force has seen little improvement in the last decade. This year, under the Turkish presidency, the G20 formally established the W20, or Women20, a new initiative to promote gender inclusive growth. During the session, participants will discuss the role of women in business and entrepreneurship. Panelists will debate policies aimed at encouraging women to join the labor market, assisting them with acquiring relevant transferrable skills, ensuring that women have equal opportunities at appointments and promotions, as well as helping close the pay gap between men and women.

**Moderator**

- **Gülden Türktan**, *President, W20 & Member, KAGIDER Council of Presidents*

**Panelists**

- **Ayşegül İldeniz**, *Vice President, INTEL*
- **Camille Mirshokrai**, *Managing Director and Partner, Accenture*
- **Canan Özsoy**, *President and CEO, General Electric Turkey*
- **Madi Sharma**, *Member-Responsible for Female Entrepreneurship, European Economic and Social Committee*
- **Geoffrey Lamb**, *Chief Economic and Policy Advisor, Bill-Melinda Gates Foundation*

**Session 64      14.00 – 15.30      New Energy Landscape: How Changes in Geopolitics, Markets, and Energy Economics Alter the Energy Landscape**

**Venue :** *Congresium, SOCAR Hall*

Evolving energy needs of emerging markets have been a major factor in shaping the global energy landscape recently. Panelists will discuss the market risks and uncertainty of international energy markets, as well as the strategic opportunities available for energy exporting and energy importing nations. In light of recent changes in energy geopolitics, participants will also address the issue of energy security in the era of globalization and a multi-polar energy world. They will make projections regarding the future of energy production and consumption, highlighting public and private sector responses to the changing energy mix of solar, wind, and other alternative energy sources.

**Opening Remarks**

- **Kenan Yavuz**, *CEO, Socar Turkey*

**Moderator**

- **Arturo Gonzalo**, *Corporate Director of Institutional Relations, Repsol S.A*

**Panelists**

- **Sinan Ak**, *CEO, Zorlu Energy Group*
- **Paul Simons**, *Deputy Executive Director, International Energy Agency (IEA)*
- **Ahmet Erdem**, *Country Chairman, Shell Turkey*
- **Teresa Ribera**, *Director, The Institute for Sustainable Development & International Relations*



**Session 65      14.00 – 15.30      Driving Agribusiness Growth and Global Competitiveness**

**Venue:** *Congresium, Anatolia Hall*

As the global population continues to expand, and new stresses are applied upon the world's food supplies, the issue of food security has become more pressing than ever. Moreover, the growing problem of food waste and loss threatens the sustainability of resources. How agricultural businesses evolve in the coming decades, thus, will have a large impact on not only their own success but on the lives of millions. Panelists will discuss how agribusinesses can best change to seize emerging opportunities and meet consumer needs, and how governments can support them, fueling long- and short-term changes across this complex industry.

**Opening Remarks**

- **Erdal Bahçivan**, *Chairman, Istanbul Chamber of Industry & Member, B20 Executive Committee*

**Moderator**

- **Metin Akman**, *Chairman, BIAC Food & Agriculture Committee*

**Panelists**

- **David Wilkinson**, *Director, Agricultural Procurement Europe, PepsiCo*
- **Gilles Boumeester**, *Global Head of Food & Agribusiness Research & Advisory, Rabobank*
- **Kubilay Özerkan**, *General Manager, Metro Cash & Carry Turkey*
- **Mariano Bosch**, *CEO, Adeco Agropecuaria S.A. and Adecoagro S.A.*

**Network X5      15.30 – 16.00      Coffee Break**
**Session 71      16.00 – 17.30      Fueling Opportunities for SMEs and Entrepreneurs**

**Venue :** *Congresium, Doğu Group Hall*

SMEs and entrepreneurs are vital sources of productivity growth, innovation and, therefore, economic growth and job creation. SMEs employ more than two-thirds of the private sector workforce, and provide over 80 percent of net job growth. New firms (five years old or younger) generated half of all new jobs in the last decade. The panel will feature discussion of the critical barriers to growth that SMEs and entrepreneurs face, and focus on identifying areas of collective policy action that can help unleash the potential of the SME sector.

**Opening Remarks**

- **Nail Olpak**, *President, MÜSİAD & Member, B20 Executive Committee*
- **Melih Yurter**, *Board Member, Afyon Energy & Coordinating Chair, B20 SMEs and Entrepreneurship Taskforce*

**Moderator**

- **Laurence Morvan**, *Managing Director, Accenture*

**Panelists**

- **Mary Andringa**, *President & CEO, Vermeer Corporation & Coordinating Chair, B20 SMEs and Entrepreneurship Taskforce*
- **Göktekin Dinçerler**, *Director, Turkven Private Equity & Co-Chair, B20 SMEs and Entrepreneurship Taskforce*
- **Gita Wirjawan**, *Chairman, Ancora Group*
- **Sergey Borisov**, *Chairman, OPORA Russia*
- **Molly Leshner**, *Counsellor, OECD*

**Session 72****16.00 – 17.30****Advancing Labor Markets into the Future:  
Skills Development and Youth Employment****Venue:** *Congresium, Koç Hall*

Despite a recovery in economic growth, global employment still lags behind pre-crisis trends. In addition to the problem of unemployment, skills mismatches are expected to increase, due to disruptive technological changes. Given the bleak outlook for global employment over the next five years, G20 countries will need to prepare the market environment for fostering employment creation (particularly for youth), and entrepreneurship. Participants will debate how an improved business environment and labor markets can increase employment. In addition, the panel will highlight the role of businesses in the development of essential skills relevant to job markets complementing that of governments'.

**Opening Remarks**

- **Erol Kiresepi**, *Vice President, TISK & Member, B20 Turkey Executive Committee*

**Moderator**

- **Janamitra Devan**, *Steering Committee Member, B20 Turkey*

**Panelists**

- **Steven Young**, *President, Bosch Turkey and Middle East & Co-Chair, B20 Turkey Employment Taskforce*
- **Yağız Eyüboğlu**, *Chairman, TISK & Co-Chair, B20 Turkey Employment Taskforce*
- **Mark Keese**, *Head of the Employment Division, OECD*
- **Peter Everaert**, *Managing Director, Global Industrial Markets, Asia Pacific, Korn Ferry*

**Session 73****16.00 – 17.30****Global FDI, and Capital Allocation around the World****Venue:** *Congresium, Angora Hall*

There has been much discussion about the ability of treaties with provisions on foreign investment regulation to drive cross-border investment. Moreover, there is an ongoing attempt to reflect on what the content of such regulations should be. The focus of this discussion has largely been in relation to trade barriers, and lack of coordination between governments on commonly agreed standards. Less examined, however, is the powerful role, both positive and negative, that taxation of cross-border investment can play on FDI and capital allocation. One of the most important G20 projects relates to preventing Base Erosion and Profit Shifting (BEPS) in the tax area. The panel will consider whether BEPS could positively or negatively affect FDI, as well as considering the role for WTO-compliant tax incentives in encouraging and facilitating FDI.

**Opening Remarks**

- **Arda Ermut**, *President, Investment Support and Promotion Agency of Turkey*

**Moderator**

- **William Morris**, *Chair, Tax and Fiscal Policy Committee, BIAC*

**Panelists**

- **Pascal Saint Amans**, *Head of the Center for Tax Policy and Administration, OECD*
- **Patrick Khulekani Dlamini**, *Chief Executive and Managing Director, Development Bank of Southern Africa*

**Session 74      16.00 – 17.30      Scaling-up Inclusive Business: Engaging Governments and Businesses in Inclusive Value Chains**

**Venue:** *Congresium, SOCAR Hall*

Inclusive business aligns the business and development agendas of public and private players. In inclusive business models, the private sector becomes an important partner for governments to achieve social and economic objectives. The discussion will bring together research and leading practices that recognize innovative, scalable, replicable, and commercially viable ways for businesses to reach low-income people in developing and emerging countries. The panel will feature business leaders and policy makers who will discuss how governments can help catalyze and scale up inclusive businesses through supportive policies and removing constraints, such as a lack of information or inefficient rules and regulations.

**Moderator**

- **Cansen Başaran-Symes**, *Chairwoman, Allianz Turkey & President, the Turkish Industry and Business Association (TUSIAD) & Member, B20 International Business Advisory Council (IBAC)*

**Panelists**

- **Eriko Ishikawa**, *Global Head, Inclusive Business, International Finance Corporation (IFC)*
- **Rick Johnston**, *Managing Director, Global Government Affairs, Citi*
- **Justin Mundy**, *Director, The Prince of Wales's International Sustainability Unit*
- **Gary Litman**, *Vice President, U.S. Chamber of Commerce*
- **Yılmaz Argüden**, *Chairman, ARGE Consulting & Member, B20 Knowledge Partner for Governance & Sustainability*

**Opening Remarks**

- **Mustafa Osman Turan**, *Head of Department for G20 Outreach and Engagement, Ministry of Foreign Affairs*
- **Marcos Neto**, *Team Manager, Private Sector and Foundations Team, Bureau for Policy and Program Support, UNDP*

**Session 75****16.00 – 17.30 Integrating South Eastern Europe to Global Markets**

The panel will launch a report by the Economic Policy Research Foundation of Turkey's (TEPAV) on Analysis of Business Synergies and Connectivity between South Eastern European Economies and Turkey. The panel will kick off with a presentation of the report's findings in line with its three primary objectives. The presentation will be followed by a panel discussion where largest investors of the region and key experts will discuss the current capabilities and future potential of the SEE-6 economies in integrating with global markets.

**Venue:** *Congresium, Anatolia Hall*

**Opening Remarks**

- **M. Rifat Hisarcıklioğlu**, *President, TOBB & B20 Turkey*
- **Goran Svilanovic**, *Secretary General, Regional Cooperation Council (RCC)*
- **Maya Dobрева**, *Director of SEE Directorate and RCC National Coordinator, Ministry of Foreign Affairs of Bulgaria*

**Moderator**

- **Goran Svilanovic**, *Secretary General, Regional Cooperation Council (RCC)*

**Panelists**

- **Dr. Güven Sak**, *Managing Director, TEPAV & Chair, Think 20*
- **Gizem Sayın**, *Coordinator of BoD, Şişecam*
- **Necdet Palakçı**, *CED, Halk Bank Skopje*
- **Alex Munteanu**, *Chairman, SEE Business Advisory Council*
- **Sanjin Arifagic**, *SEE 2020 Strategy Coordinator, Regional Cooperation Council (RCC)*

**Network X6****19.00 – 22.00 Gala Dinner**

## DAY 3 – September 5, Saturday – TOBB HQ Side Events, Wrap-up Meetings and Social Tours

### 09.30 – 11.00 **B20-L20 Roundtable on The Impact of Technological Change on Employment**

**Venue:** TOBB HQ, Şefik Tokat Hall

The globe is facing a technological revolution, with automation and digital technology having a tremendous impact on the world of work. Employers and workers are in the forefront of these fundamental changes. Against this background, B20 and L20 jointly organize this roundtable as a first step to better understand the drivers of change and where they are taking us. B20 and L20 think that it is crucial to evaluate whether the options available will meet business` and workers` needs. Finally, assessing where the knowledge gaps are and which further initiatives might be taken by social partners, by governments and by other institutions and organizations will be on the agenda of the roundtable discussion. ILO, OECD, the Chinese G20 Presidency and social partners will give key inputs in this high level event.

#### Introduction

- **John Evans**, *General Secretary, TUAC*
- **Erol Kiresepi**, *Vice President, TISK & Member, B20 Turkey Executive Committee*

#### Remarks

- **Raymond Torres**, *Director Research, ILO*
- **Stefano Scarpetta**, *Director for Employment, Labor and Social Affair, OECD*
- **Pierella Paci**, *Lead Economist, The World Bank*
- **Ronnie Goldberg**, *Chair, BIAC ELSA*
- **Roland Schneider**, *Senior Policy Advisor, TUAC*
- **Asım Göker Keskin**, *Deputy General Manager, Turkish Employment Agency*
- **Xin Lu**, *Department of International Economic Affairs, Ministry of Foreign Affairs*

#### Conclusion

- **Daniel Funes de Rioja**, *President, IOE & Coordinating Chair, B20 Turkey Employment Taskforce*
- **Osman Yıldız**, *General Secretary, HAK-İŞ, Member L20 Steering Committee*

### 10.30 – 12.30 **Putting Ultimate Beneficial Ownership into Practice**

**Venue:** TOBB HQ, MNOP

In June, the B20 Anti-Corruption Taskforce's UBO Workstream ran the first of several workshops seeking to identify best practices in beneficial ownership transparency at the company level. That session helped us to determine the most important aspects of UBO transparency, as well as the biggest challenges firms face in identifying beneficial ownership. This workshop aims to further that dialogue, and in turn contribute to the B20's efforts to create guidelines and global standards for businesses seeking to implement UBO transparency. Participants will also have the opportunity to learn from the challenges and successes of others at the workshop.

**11.00 – 13.00      Special Workshop on the B20 China Presidency in 2016**

**Venue:** *TOBB HQ, Reception Hall*

The B20 this year, more than ever, has focused on implementing past recommendations and introducing new items that future presidencies can carry out. Our success will not just be measured in short-term gains. We believe in continuity and the merit of laying the groundwork for successful conferences for years to come. Given our interest in ensuring a smooth transition between B20 presidencies, the workshop on the B20 China Presidency will be very useful to and learn more about their priorities.

**Introduction**

- **Sarp Kalkan**, Sherpa, B20 Turkey

**Remarks**

- **M. Rifat Hisarcıkhoğlu**, *President, TOBB & B20 Turkey*
- **Yu Ping**, *Vice President, CCPIT*
- **Phil O’ Reilly**, *Chairman, OECD BIAC*
- **Sun Xiao**, *Director, Division of International Organizations, CCPIT*
- **Jeff Hardy**, *Director, ICC G20 Business Advisory Council*