

THE DEVELOPMENT ASSISTANCE COMMITTEE:
ENABLING EFFECTIVE DEVELOPMENT

Enabling the Private Sector's Role in Delivering Development: Responses to BIAC's Four Recommendations

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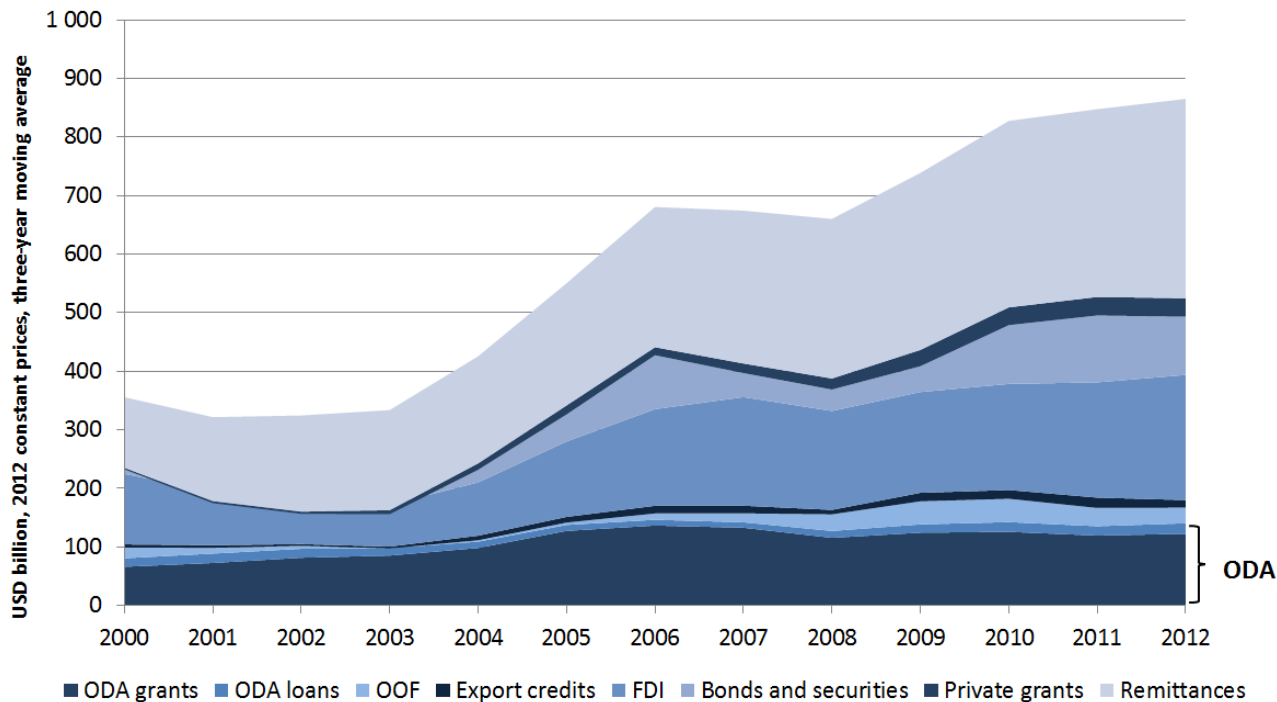
Director • OECD Development Co-operation Directorate

BIAC's Recommendations

- I. Strengthen the enabling environment
- II. Make public development finance complementary to private finance
- III. Incentivise the use of credit guarantees
- IV. Foster greater co-ordination among donors, DFIs, and ECAs

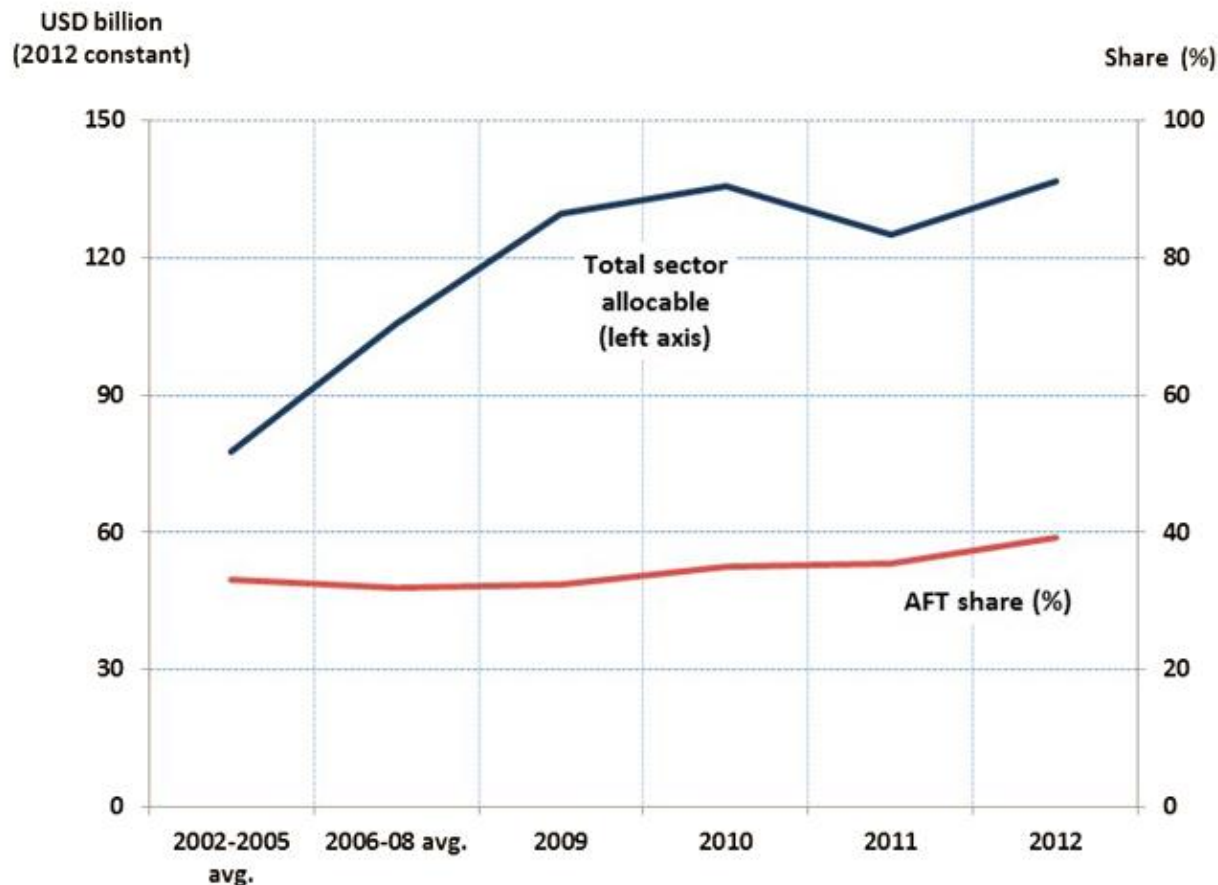
Background: The share of ODA in Total Development Finance

Developing countries' total net resource receipts (2000-12)



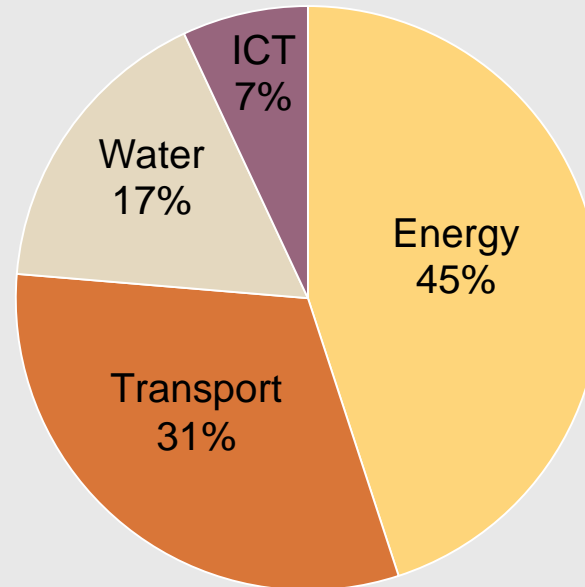
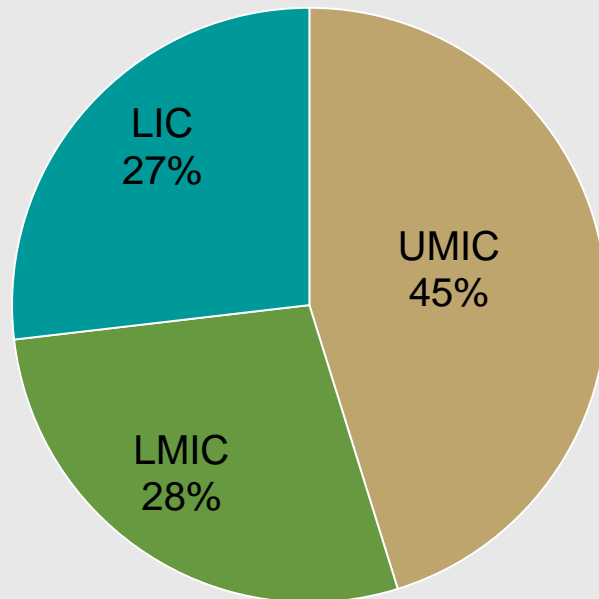
Source: DAC statistics; World Bank for remittances' data

I (a). Enabling Environment: Share of Aid for Trade is increasing



Source: OECD-DAC Creditor Reporting System

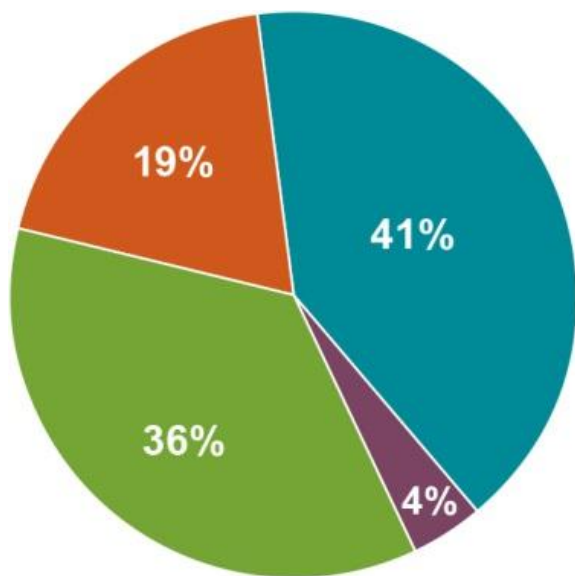
I (b). Enabling Environment: Infrastructure



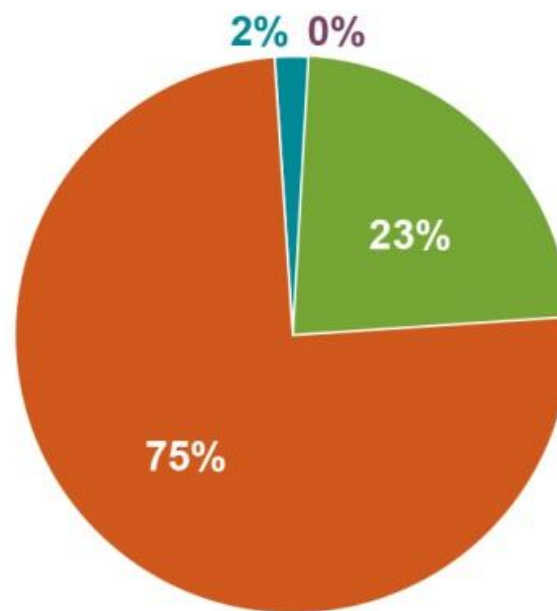
Source: OECD-DAC Creditor Reporting System

II (a). ODA to Complement Private Finance: ODA Distribution vs. FDI Distribution

CONCESSIONAL FINANCE

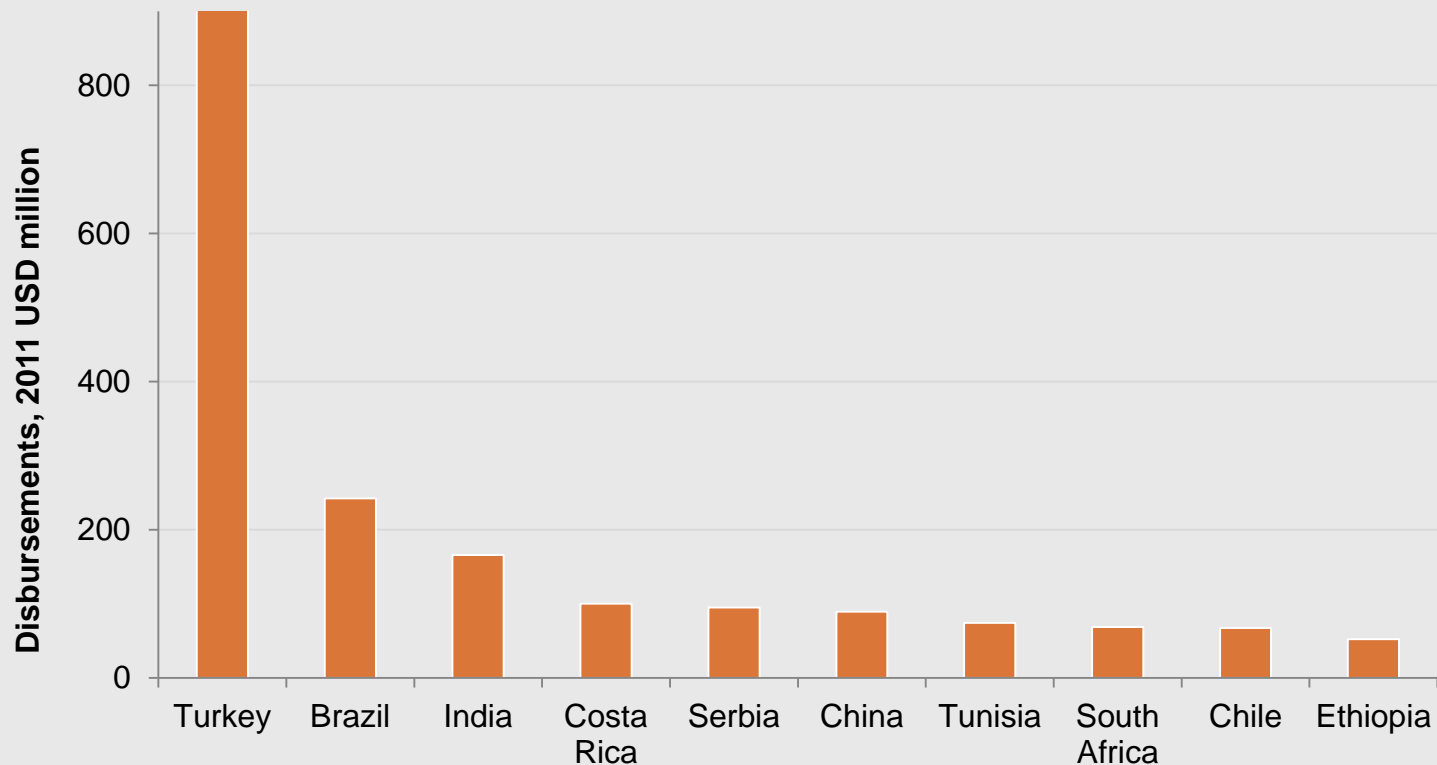


FDI

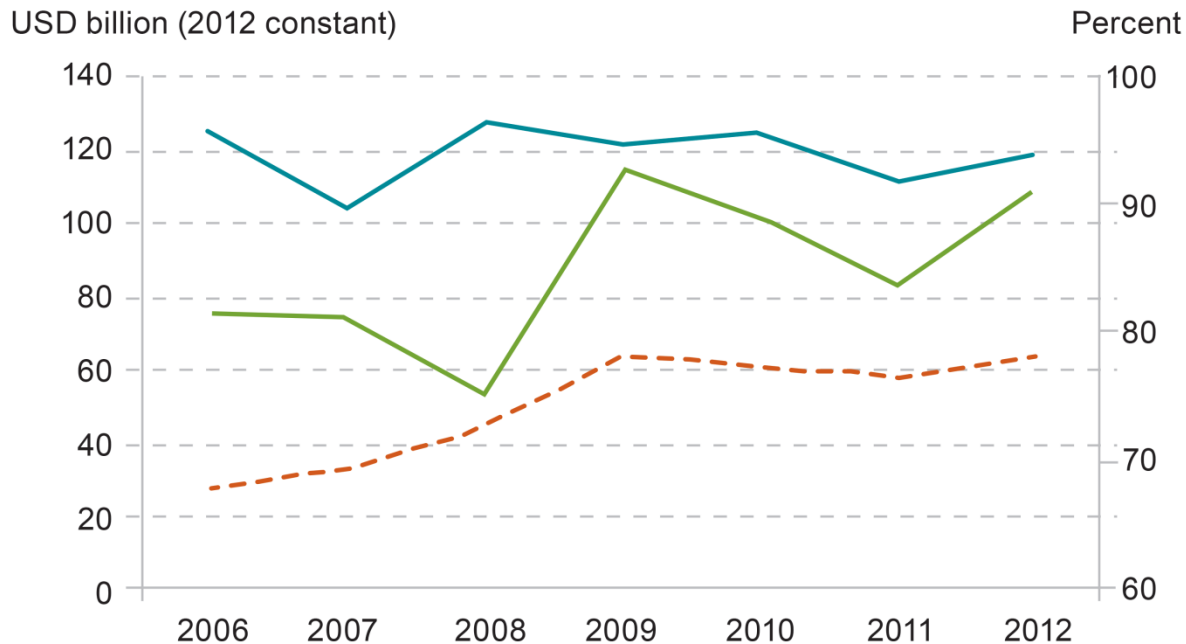


■ LDCs ■ Other LICs ■ LMICs ■ UMICs

II (b). ODA to Complement Private Finance: Direct Support to Private Investment for Infrastructure is Going to UMICs

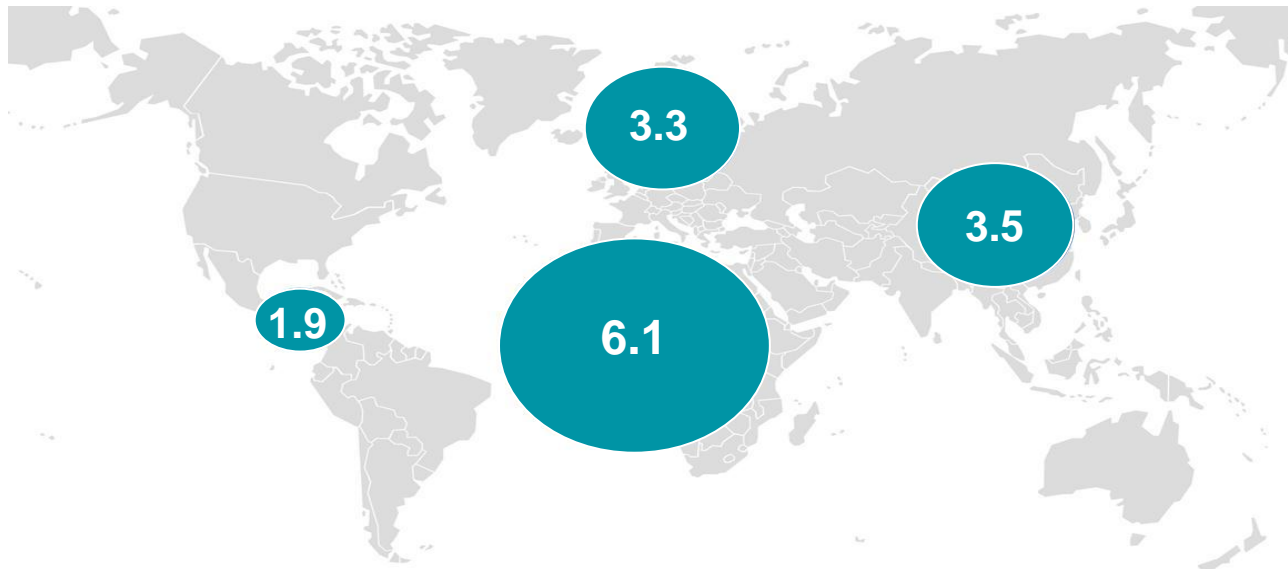
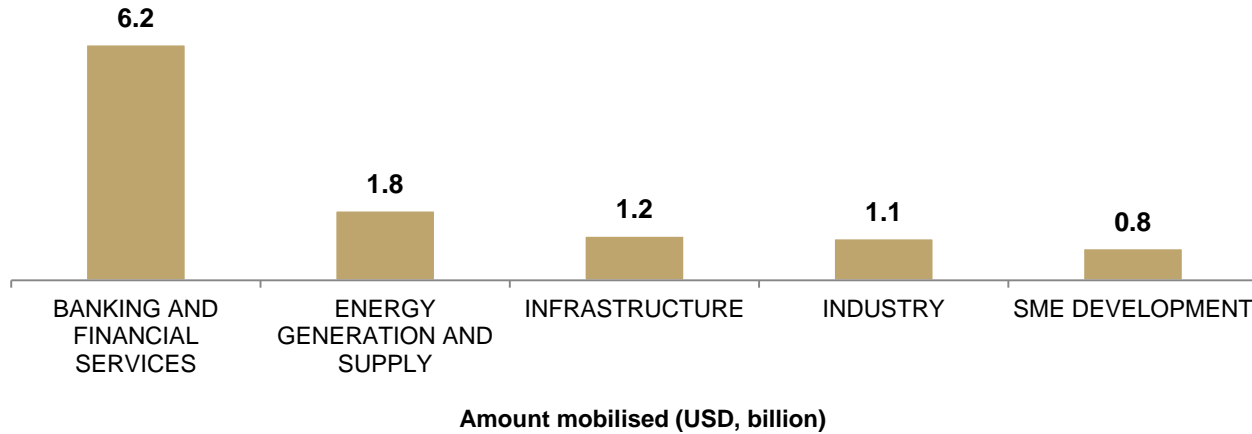


II (c). ODA to Complement Private Finance: Share of Untied Aid is Increasing



- Total bilateral ODA (left axis)
- - - Share untied in total bilateral ODA (%)
- Share untied under Recommendation (%)

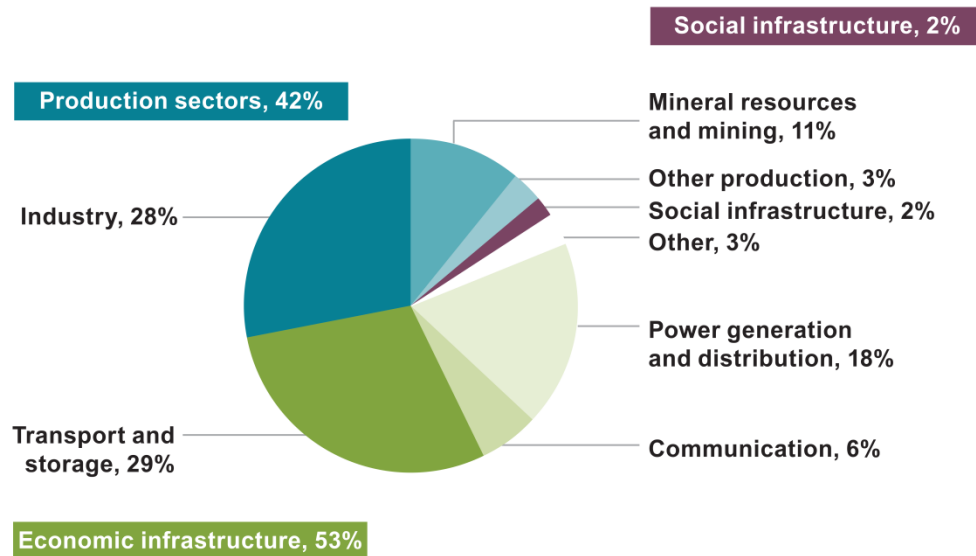
III (a). Incentivise Guarantees: Results from a Survey



III (b). Incentivise Guarantees: Export Credits for Developing Countries

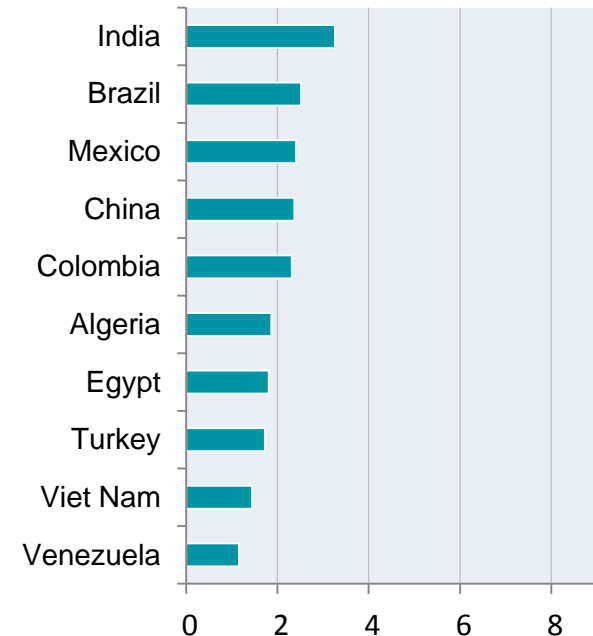
Which Sectors Benefit from Export Credits in Developing Countries

Commitments 2010-12



Source: Export Credit Group Statistics

Top Recipients of Export Credits 2012 (USD Billion)



IV. Greater Co-ordination: Non-DAC Donors

ODA from DAC and Non-DAC countries, 2013 (USD billion)

TYPE	COUNTRIES	AMOUNT	%
	ODA by DAC Members	151	87%
ODA-like flows from reporting non-DAC countries	Bulgaria, Cyprus, Estonia, Hungary Israel, Kuwait, Latvia, Liechtenstein, Lithuania, Malta, Romania, Russia, Saudi Arabia, Chinese Taipei, Thailand, Turkey, United Arab Emirates	17	10%
Estimated ODA-like flows from non-reporting non-DAC countries	Brazil, Chile, China, Colombia, India, Indonesia, Mexico, Qatar, South Africa	6	3%
Total		174	100%

On-Going DAC Activities in Enhancing Private Finance for Development

Donor
Support to
PFI

TOSD

FDI and
Export
Credit data

Monitoring
Untying

Special Study
on Private
Sector
Support

Aid
for
Trade

Measuring
Mobilisation

Infrastructure
PPP Case
Studies

GPEDC's
PPD

Engaging
Non-DAC
Donors

WEF-OECD
Redesigning
Development
Finance

THANK YOU

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